



Matthew Macklin, CFP® CIM®

Client Service Associate

Matthew is dedicated to delivering personalized support and exceptional service to clients, supported by a strong foundation of technical expertise and financial knowledge.

He holds a Bachelor of Commerce from the University of Guelph and the Certified Financial Planner (CFP®) and Chartered Investment Manager (CIM®) designations.

Matthew and his wife, Nicole, live in Oakville with their son, Luke, and dog, Charlie. Outside of work, he enjoys staying active through curling, golf and baseball.